



Lausanne

ADVISING FAMILIES ACROSS GENERATIONS

*Philanthropy:  
Shareholder Foundations  
In Switzerland and Europe*

**STEP LUNCH MEETING / Lausanne**

**SPEAKERS**

**Virginie Seghers** is the founder of Prophil, a strategic firm specialised in new philanthropic and business models

**Julie Wynne**, TEP, is an attorney-at-law and partner of the law firm Froriep

**DATE**

Tuesday, Sept. 5th, 2017

<b>TIME</b>	12.00 – 14.00
Registration	12.00 – 12.15
Talk and Questions	12.15 – 13.00
Lunch and Coffee	12.30 – 14.00

**VENUE**

Lausanne Palace & Spa Hotel  
Rue du Grand-Chêne 7-9  
1002 Lausanne

**SUPPORTED BY**

Kendris SA,  
Stonehage Fleming

**REGISTRATION**

by e-mail to:  
[secretary@step-lausanne.org](mailto:secretary@step-lausanne.org)

**CPD**

1 structured CPD hour.

<b>FEE</b>	CHF
Members	50.00
Non-Members	60.00

**CONDITIONS**

Reserved places will be charged, unless cancelled 48 hours before the event.

Yours sincerely,  
**STEP Lausanne**

**Guillaume  
Grisel**  
Chairman



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## PHILANTHROPY: SHAREHOLDER FOUNDATIONS

Lausanne Palace & Spa Hotel, Lausanne

Tuesday Sept. 5th, 2017 / 12:00 – 14:00

### SPEAKERS

**Virginie Seghers is the founder of Prophil, a strategic firm specialised in new philanthropic and business models**

Expert in philanthropy and social entrepreneurship, she assists companies and entrepreneurs, in France and abroad, with their innovation projects combining donation and investment, looking for convergence between economic return and social impact. She is the author of the first European study on Shareholder Foundations.

**Julie Wynne, TEP, is an attorney-at-law and partner of the law firm Frieriep.**

She has a broad experience in Swiss and international estate planning as well as in philanthropy and social entrepreneurship. Julie's work for charities, B Corps and social enterprises includes structuring, fundraising, tax advice and governance.

### TOPIC

This presentation will analyse the phenomenon of shareholder foundations in Switzerland and in some European countries (notably France, Denmark and Germany). Is considered as a shareholder foundation a non-profit foundation that owns all or part of the shares as well as the majority of voting rights in a company or a group of companies. We will review why these entities are very attractive in terms of estate planning and transfer of family businesses and how they serve as a new model to use the business as a force for good.



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REGISTRATION (Sept. 5th, 2017)

PHILANTHROPY: SAHREHOLDER FOUNDATIONS at Lausanne Palace & SPA, Lausanne

Please note you will not receive any confirmation of your registration

Name

Tel. n°

Email address

Company

Name of additional guest(s)

Doors open at 12:00, and presentation commences at 12:15 prompt.

CONFIRMATION OF PAYMENT

My payment of CHF ..... is made as follows:

- By bank transfer to Credit Suisse S.A., Lausanne, for credit to Association STEP Lausanne, account 0425-1430585-91, IBAN CH72 0483 5143 0585 9100 0, Swift address: CRESCHZZ10A, Clearing : 4835. Please make sure that your name(s) be mentioned by your bank!
I will pay in cash at the door.

As we are liable for all reservations made, "no shows" will be required to pay. All attendees whose payment has not been confirmed 24 hours preceding the luncheon will be required to pay at the door. Cancellations in writing must be received by the Secretariat 24 hours before the event. Any payments received thereafter will be held on credit for future events. Thank you for your understanding.

Your signature : .....

Please return this form, duly completed and signed, to us:

By email: secretary@step-lausanne.org